

# The Time is Now: Move to Banner 9 with Confidence

Ellucian's deadline has arrived—and your institution can't afford to wait any longer.

Colleges and universities that haven't yet transitioned from Banner 8 Self-Service to Banner 9 have reported that they are now receiving certified letters from Ellucian, underscoring the urgency of this mandatory upgrade. Beyond compliance, this is a strategic opportunity to modernize systems, improve the user experience, and align your technology environment with your institution's future goals.

CampusWorks is here to guide you every step of the way.

# Why the Banner 9 Migration Matters

The move to Banner 9 Self-Service is more than a technical upgrade—it's a chance to transform your institution's core operations. With enhanced functionality, mobile responsiveness, and a modern user interface, Banner 9 empowers students, faculty, and staff with a more intuitive experience.

GET IT
DONE RIGHT—
AND FAST

WHY THE BANNER 9
MIGRATION MATTERS

CAMPUSWORKS IS YOUR
TRUSTED PARTNER IN
TRANSFORMATION

LESSONS LEARNED FROM THE FIELD

WHY THE TIME IS NOW

**HOW TO GET STARTED** 

But change isn't easy. Transitioning off of Banner 8 requires careful planning, deep system knowledge, and cross-functional coordination—areas where CampusWorks excels.

# **CampusWorks is Your Trusted Partner in Transformation**

CampusWorks has supported more than a dozen institutions through Banner 9 migrations. We offer proven strategies, hands-on guidance, and a customized approach designed to minimize disruption and maximize results.

Our services include:

#### **READINESS ASSESSMENT**

Understand your starting point. We evaluate existing customizations, infrastructure, cloud readiness, and strategic goals to shape the best path forward.

#### **BASELINE CONFIGURATION + CUSTOMIZATION STRATEGY**

We configure Banner 9 for optimal functionality using as many out-of-the-box features as possible. Where customizations are necessary, we develop and migrate scalable solutions that align with your long-term goals.

#### PHASED DEPLOYMENT

Prioritize student-facing modules first, while maintaining continuity for faculty and staff. Our approach allows for flexibility while accelerating progress.

#### **TRAINING + SUPPORT**

We equip your teams with the tools, training, and documentation they need to embrace Banner 9 with confidence—from initial rollout through ongoing usage.

#### **PROJECT MANAGEMENT + TECHNICAL EXPERTISE**

From planning to cutover, our specialists handle testing, parallel runs, identity management, third-party integrations, and data migration with precision and care.

### Lessons Learned from the Field

Over a decade of Banner work has taught us what drives success:

- ▶ **It's not just IT's job.** Banner touches every corner of your institution. Your upgrade team should include stakeholders from across campus—especially students.
- ▶ **Know where you are and where you're going.** A clear understanding of your current environment, desired outcomes, and readiness gaps is essential to avoid delays and budget overruns.
- ▶ Don't just migrate—modernize. Use this transition as a springboard to redesign business processes, reduce technical debt, and position your institution for future innovation.
- Avoid a one-size-fits-all approach. CampusWorks creates tailored implementation plans to meet your institutional goals, not generic playbooks.

## The Time Is Now

Every day you delay increases risk—technical, operational, and reputational. With Ellucian's clock ticking, now is the time to take action and ensure your institution is not left behind.

# Let's get started.

Contact us to schedule a Banner 9
Readiness Assessment and explore how
we can support your transition.

(941) 316-0308 transform@campusworksinc.com campusworksinc.com/contact

